

General Announcement::Notes Repurchase - Conclusion of Repurchase

Issuer & Securities

Issuer/ Manager	WING TAI HOLDINGS LIMITED
Securities	WING TAI S\$120M 4%N211007 - SG6TD2000007 - 17XB WING TAI S\$100M 4.7%N240228 - SG6OI9000000 - 3A0B WINGTAI S\$100M 4.5%N220926 - SG6W65985478 - 2ISB WINGTAI S\$100M 4.25%N230315 - SG6Z68990563 - 2QZB
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	29-May-2017 18:15:40
Status	New
Announcement Sub Title	Notes Repurchase - Conclusion of Repurchase
Announcement Reference	SG170529OTHR8FOG
Submitted By (Co./ Ind. Name)	Gabrielle Tan
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	📄 Announcement.pdf Total size =204K

WING TAI HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300239D)

4.00 PER CENT. NOTES DUE 2021 (ISIN: SG6TD2000007) COMPRISED IN THE SERIES 001 NOTES (THE “SERIES 001 NOTES”), 4.50 PER CENT. NOTES DUE 2022 (ISIN: SG6W65985478) COMPRISED IN THE SERIES 002 NOTES (THE “SERIES 002 NOTES”), 4.25 PER CENT. NOTES DUE 2023 (ISIN: SG6Z68990563) COMPRISED IN THE SERIES 003 NOTES (THE “SERIES 003 NOTES”) AND 4.70 PER CENT. NOTES DUE 2024 (ISIN: SG6OI9000000) COMPRISED IN THE SERIES 004 NOTES (THE “SERIES 004 NOTES”) (THE SERIES 001 NOTES, THE SERIES 002 NOTES, THE SERIES 003 NOTES AND THE SERIES 004 NOTES COLLECTIVELY, THE “NOTES”) ISSUED UNDER THE S\$1,000,000,000 MEDIUM TERM NOTE PROGRAMME OF WING TAI HOLDINGS LIMITED (THE “COMPANY”)

- PROPOSED REPURCHASE IN CASH OF (A) UP TO S\$24 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 001 NOTES, (B) UP TO S\$20 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 002 NOTES, (C) UP TO S\$20 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 003 NOTES AND (D) UP TO S\$20 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 004 NOTES**

Reference is made to the Company’s announcements dated 12 May 2017 and 22 May 2017 (the “**Announcements**” and each an “**Announcement**”). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcements.

The Company wishes to announce that:

- (a) the period for the Proposed Repurchase of the Series 001 Notes has expired;
- (b) the period for the Proposed Repurchase of the Series 002 Notes has expired;
- (c) the period for the Proposed Repurchase of the Series 003 Notes has expired; and
- (d) as disclosed in the Announcement made by the Company on 22 May 2017, the amount of Series 004 Notes tendered by the Series 004 Noteholders has reached the Series 004 Cap,

and that accordingly, the Company will not be repurchasing any further Notes under the Proposed Repurchase.

As of today, the Company has repurchased:

- (i) S\$2,750,000 in aggregate principal amount of Series 001 Notes (the **“Repurchased Series 001 Notes”**);
- (ii) S\$6,250,000 in aggregate principal amount of Series 002 Notes (the **“Repurchased Series 002 Notes”**);
- (iii) S\$18,500,000 in aggregate principal amount of Series 003 Notes (the **“Repurchased Series 003 Notes”**); and
- (iv) S\$20,000,000 in aggregate principal amount of Series 004 Notes (the **“Repurchased Series 004 Notes”**),

(the **“Repurchased Series 001 Notes”**, the **“Repurchased Series 002 Notes”**, the **“Repurchased Series 003 Notes”** and the **“Repurchased Series 004 Notes”** collectively, the **“Repurchased Notes”**). The Repurchased Notes will be cancelled in accordance with the terms and conditions of the Notes in due course and an announcement will be made by the Company when the cancellation of the Repurchase Notes has taken place.

In acting as Buy-Back Agent, DBS Bank Ltd. is acting as agent on behalf of the Company and not as principal and none of the information supplied or communicated by the Buy-Back Agent in written, electronic or oral form to any Noteholders in connection with the Proposed Repurchase constitutes, or shall be relied upon as constituting or the giving of financial or investment advice, or a recommendation, by DBS Bank Ltd. to any Noteholder or the making of any offer or invitation of any offer by DBS Bank Ltd. (other than on behalf of the Company) to buy any securities.

By Order of the Board

WING TAI HOLDINGS LIMITED

Gabrielle Tan

Company Secretary

29 May 2017

Nothing in this announcement constitutes an offer to buy, or the solicitation of an offer to sell, securities in any jurisdiction in which such offer or (as the case may be) solicitation would be unlawful. This announcement and any materials relating to the Proposed Repurchase do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.